

DEBTOR: Epic Companies Midwest 2023 LLCCASE NO: 24-30282

Form 2-B

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 10/1/2024 to 10/31/2024

CASH FLOW SUMMARY

	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>#####</u>	<u>Dec-24</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ <u>177,704.18</u>	\$ <u>180,622.51</u>	\$ <u>180,760.63</u>	\$ <u>202,757.45</u>	\$ _____	\$ _____	\$ <u>177,704.18</u> (1)
2. Cash Receipts							
Operations	1,375.00	-	-	-			1,375.00
Sale of Assets	-	-	-	-			-
Loans/advances	-	-	-	-			-
Other: Loan Interest Income	5,015.33	207.00	22,100.01	7,366.67			34,689.01
Other: Interest Income	-	-	-	-			-
Total Cash Receipts	\$ <u>6,390.33</u>	\$ <u>207.00</u>	\$ <u>22,100.01</u>	\$ <u>7,366.67</u>	\$ _____	\$ _____	\$ <u>36,064.01</u>
3. Cash Disbursements							
Operations	3,472.00	68.88	103.19	333.51			3,977.58
Debt Service/Secured loan payment	-	-	-	-			-
Professional fees/U.S. Trustee fees	-	-	-	-			-
Other	-	-	-	-			-
Total Cash Disbursements	\$ <u>3,472.00</u>	\$ <u>68.88</u>	\$ <u>103.19</u>	\$ <u>333.51</u>	\$ _____	\$ _____	\$ <u>3,977.58</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>2,918.33</u>	<u>138.12</u>	<u>21,996.82</u>	<u>7,033.16</u>	_____	_____	<u>32,086.43</u>
5 Ending Cash Balance (to Form 2-C)	\$ <u><u>180,622.51</u></u>	\$ <u><u>180,760.63</u></u>	\$ <u><u>202,757.45</u></u>	\$ <u><u>209,790.61</u></u>	\$ <u><u>_____</u></u>	\$ <u><u>_____</u></u>	\$ <u><u>209,790.61</u></u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	_____	\$ 0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	209,790.61
Other Interest-bearing Account	_____	0
TOTAL (must agree with Ending Cash Balance above)		\$ <u><u>209,790.61</u></u>

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.**Current month beginning cash balance should equal the previous month's ending balance.*(2) *All cash balances should be the same.*

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO: 24-30282

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 10/1/2024 to 10/31/2024

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Payer	Description	Amount
10/1/2024	Epic Unite REH	Other: Loan Interest Income	\$ 3,125.00
10/1/2024	Epic Unite REH	Other: Loan Interest Income	375.00
10/1/2024	Epic Unite REH	Other: Loan Interest Income	400.00
10/1/2024	Epic Unite REH	Other: Loan Interest Income	2,000.00
10/1/2024	Epic Unite REH	Other: Loan Interest Income	1,466.67

Total Cash Receipts \$ 7,366.67 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: Epic Companies Midwest 2023 LLC

CASE NO: 24-30282

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 10/1/2024 to 10/31/2024

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

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Date	Check No.	Payee	Description (Purpose)	Amount
				\$
10/15/2024		USBank	Operations	79.17
10/18/2024		Seward & Associates	Operations	129.34
10/29/2024		Cogency Global Inc.	Operations	125.00

Total Cash Disbursements \$ 333.51 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR: Epic Companies Midwest 2023 LLCCASE NO: 24-30282Form 2-C
COMPARATIVE BALANCE SHEETFor Period Ending 10/31/2024

	7/8/2024	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	Petition Date (1)
ASSETS								
Current Assets:								
Cash (from Form 2-B, line 5)	\$ -	\$ 180,622.51	\$ 180,760.63	\$ 202,757.45	\$ 209,790.61	\$ -	\$ -	\$ 177,704.18
Accounts Receivable (from Form 2-E)	-	199,479.72	154,700.88	231,894.45	300,146.35	-	-	133,562.64
Receivable from Officers, Employees, Affiliates	-	-	-	-	-	-	-	-
Inventory	-	-	-	-	-	-	-	-
Other Current Assets (List):	-	-	-	-	-	-	-	-
Total Current Assets	\$ -	\$ 380,102.23	\$ 335,461.51	\$ 434,651.90	\$ 509,936.96	\$ -	\$ -	\$ 311,266.82
Fixed Assets:								
Land	\$ -	-	-	-	-	-	-	\$ -
Building	-	-	-	-	-	-	-	-
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-
Total Fixed Assets	-	-	-	-	-	-	-	-
Less: Accumulated Depreciation	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
Net Fixed Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Assets (List):	-	-	-	-	-	-	-	-
Notes Receivable	-	12,067,346.12	11,495,070.19	11,495,070.19	11,495,070.19	-	-	12,067,346.12
TOTAL ASSETS	\$ -	\$ 12,447,448.35	\$ 11,830,531.70	\$ 11,929,722.09	\$ 12,005,007.15	\$ -	\$ -	\$ 12,378,612.94
LIABILITIES								
Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ -	\$ 37,326.93	\$ 57,176.61	\$ 115,208.87	\$ -	\$ -	\$ -
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-
Post-petition Notes Payable	-	-	-	-	-	-	-	-
Other Post-petition Payable(List):	-	-	-	-	-	-	-	-
Total Post Petition Liabilities	\$ -	\$ -	\$ 37,326.93	\$ 57,176.61	\$ 115,208.87	\$ -	\$ -	\$ -
Pre Petition Liabilities:								
Secured Debt	-	-	-	-	-	-	-	-
Priority Debt	-	-	-	-	-	-	-	-
Prepetition Unsecured Debt	-	12,327,013.80	11,754,737.87	11,754,737.87	11,754,737.87	-	-	12,327,013.80
Class B	-	-	-	-	-	-	-	-
Total Pre Petition Liabilities	\$ -	\$ 12,327,013.80	\$ 11,754,737.87	\$ 11,754,737.87	\$ 11,754,737.87	\$ -	\$ -	\$ 12,327,013.80
TOTAL LIABILITIES	\$ -	\$ 12,327,013.80	\$ 11,792,064.80	\$ 11,811,914.48	\$ 11,869,946.74	\$ -	\$ -	\$ 12,327,013.80
OWNERS' EQUITY								
Owner's/Stockholder's Equity	\$ -	\$ 120,434.55	\$ 38,466.90	\$ 117,807.61	\$ 135,060.41	\$ -	\$ -	\$ 51,599.14
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-
TOTAL OWNERS' EQUITY	\$ -	\$ 120,434.55	\$ 38,466.90	\$ 117,807.61	\$ 135,060.41	\$ -	\$ -	\$ 51,599.14
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ -	\$ 12,447,448.35	\$ 11,830,531.70	\$ 11,929,722.09	\$ 12,005,007.15	\$ -	\$ -	\$ 12,378,612.94

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

EXHIBIT B

DEBTOR: Epic Companies Midwest 2023 LLCCASE NO: 24-30282

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 10/1/2024 to 10/31/2024

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ -	\$ 1,375.00
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ -	\$ 1,375.00
Cost of Goods Sold	-	-
Gross Profit	\$ -	\$ 1,375.00
Operating Expenses		
Compensation	\$ -	\$ 3,472.00
Selling, General and Administrative	333.51	505.58
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
Total Operating Expenses	\$ 333.51	\$ 3,977.58
Operating Income (Loss)	\$ (333.51)	\$ (2,602.58)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	7,366.67	34,689.01
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 7,366.67	\$ 34,689.01
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	-	-
Total Reorganization Expenses	\$ -	\$ -
Net Income (Loss) Before Income Taxes	\$ 7,033.16	\$ 32,086.43
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ 7,033.16	\$ 32,086.43

(1) Accumulated Totals include all revenue and expenses since the petition date.

24-30282

For Period: 10/1/2024 to 10/31/2024

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

****List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.**